XXXX XXXXXXX PRIVATE LIMITED

CIN: XXXXXXXXXXXXXXXXXXXXX · Registered office: XXXX XXXXXXX, XXXXXX - XXXXXX

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS HELD ON XX.XX.XXXX AT XXXX HOURS AT THE REGISTERED OFFICE OF THE COMPANY

Conversion of Private Limited Company into Public Limited Company

Mr. / Ms. XXXX XXXXXXX, Director, informed the Board that, to expand the business and widen its shareholding, it is proposed to convert the Company into a public limited company.

"RESOLVED THAT pursuant to section 14 of the Companies Act, 2013 and the rules made under it, and subject to the approval of the members by special resolution and of the authorities concerned, the consent of the Board be and is hereby accorded to convert the Company from a private limited company into a public limited company.

RESOLVED FURTHER THAT the name of the Company be changed from XXXX XXXXXXX Private Limited to XXXX XXXXXXX Limited by deleting the word "Private", wherever it appears in the Memorandum and Articles of Association, subject to the approval of the members.

RESOLVED FURTHER THAT the Articles of Association be altered to remove the restrictions applicable to a private company and to include provisions applicable to a public company, subject to the approval of the members.

RESOLVED FURTHER THAT any Director be and is hereby authorised to convene the general meeting, file the required forms with the Registrar, apply for a fresh certificate of incorporation and do all acts necessary to give effect to this resolution."

Certified to be true

For XXXX XXXXXXX Private Limited

(Signature) _____ XXXX XXXXXXX, Director, DIN XXXXXXXX

Place: XXXXXX · Date: XX.XX.XXXX