XXXX XXXXXXX PRIVATE LIMITED *Company Name*

CIN: XXXXXXXXXXXXXXXXXXXXX · Registered Office: XXXX XXXXXXX, XXXXXX - XXXXXX

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS HELD ON XX.XX.XXXX AT XX:XX XX

Allotment of preference shares on a private placement basis

"RESOLVED THAT pursuant to sections 42, 55 and 62 and other applicable provisions of the Companies Act, 2013, the Companies (Share Capital and Debentures) Rules, 2014 and the Companies (Prospectus and Allotment of Securities) Rules, 2014, the articles of association of the Company and the special resolution of the members passed on XX.XX.XXXX, and the application money of ₹XX,XX,XXX having been received in the separate bank account of the Company, the Board hereby allots XX,XXX *number* *cumulative / non-cumulative* *redeemable / convertible* preference shares of ₹XX each, fully paid up, carrying a dividend of XX% per annum and redeemable on or before XX.XX.XXXX, to the persons listed below:

No.	Name of allottee	No. of shares	Amount (Rs)
1	XXXX XXXXXXX	XX,XXX	XX,XX,XXX
2	XXXX XXXXXXX	XX,XXX	XX,XX,XXX
	Total	**XX,XXX**	**XX,XX,XXX**

RESOLVED FURTHER THAT the names of the allottees be entered in the register of members, that share certificates be issued under the signature of two directors, and that Mr / Ms XXXX XXXXXXX, Director (DIN: XXXXXXXX), be and is hereby authorised to file the return of allotment in Form PAS-3 with the Registrar of Companies and to do all acts necessary to give effect to this resolution."

Certified true copy · For **XXXX XXXXXXX PRIVATE LIMITED**

(Signature) _____

XXXX XXXXXXX - Director, DIN: XXXXXXXX · Place: XXXXXX · Date: XX.XX.XXXX