

Chartered Accountants

Firm Registration No.: 12345678

Ref: ABC/DEF/2024

Date: 15/03/2024

CERTIFICATE OF NET WORTH OF THE COMPANY**To Whomsoever It May Concern**

This is to certify that we have examined the audited financial statements and books of account of **ABC COMPANY LIMITED**, a company incorporated under the Companies Act, having its registered office at **123, MAIN STREET, NEW DELHI, INDIA**, holding Corporate Identity Number **ABC1234567890** and Permanent Account Number **ABCDE12345678**, as at **31/03/2024**.

EXTRACT FROM THE AUDITED BALANCE SHEET

SR.	PARTICULARS	AMOUNT (INR)
A	Assets	
1	Property, plant and equipment (net of depreciation)	10,00,00,000
2	Capital work-in-progress	5,00,00,000
3	Non-current investments	2,00,00,000
4	Inventories	1,00,00,000
5	Trade receivables	8,00,00,000
6	Cash and cash equivalents	3,00,00,000
7	Other current assets	2,00,00,000
	Total Assets (A)	31,00,00,000
B	Liabilities	
1	Long-term borrowings	10,00,00,000
2	Short-term borrowings	5,00,00,000
3	Trade payables	3,00,00,000
4	Other current liabilities and provisions	2,00,00,000
	Total Liabilities (B)	20,00,00,000
	NET WORTH (A - B)	11,00,00,000

COMPUTATION UNDER SECTION 2(57), COMPANIES ACT 2013

Paid-up share capital	₹ 100.00 Lacs
Add: Reserves created out of profits	₹ 100.00 Lacs
Add: Securities premium account	₹ 100.00 Lacs
Add: Credit balance in profit and loss account	₹ 100.00 Lacs
Less: Deferred expenditure not written off	₹ 100.00 Lacs
NET WORTH	₹ 100.00 Lacs

Reserves created out of revaluation of assets, write-back of depreciation and amalgamation have been excluded, as required by the said Section.

On the basis of our examination and the information and explanations given to us, we certify that the net worth of **ABC COMPANY LIMITED** as at **31.03.2024** is **INR 100.00 Lacs** (Rupees **100.00 Lacs** only).

This certificate is issued at the request of the applicant for the purpose of submission to a regulatory authority and is not to be used, referred to or distributed for any other purpose or to any other party without our prior written consent.

The preparation of the Statement is the responsibility of the applicant, including the completeness of the assets and liabilities disclosed. Our responsibility is to certify the Statement on the basis of the records produced before us.

We conducted our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India, which requires that we comply with the ethical requirements of the Code of Ethics. We have complied with the relevant requirements of the Standard on Quality Control (SQC) 1.

For
ABC COMPANY & ASSOCIATES
Chartered Accountants

Place: **MUMBAI**
Date: **01.04.2024**
UDIN: **010101010101010101**

FRN: **010101010101010101**
Partner · Membership No.: **010101010101010101**